

**Annexure-3**

Name of the corporate debtor: **Valecha Engineering Limited**

Date of commencement of CIRP:

21-10-2022 (Order received on 31-10-2022), List of creditors as on:

29-01-2023

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in Rs)

| Sl. No. | Name of creditor                                  | Details of claim received |                        | Details of claim admitted |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|---|---------------------------|------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|         |   | Date of receipt           | Amount claimed         | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
| 1       | Yes Bank  | 14-11-2022                | 16,95,88,524           | 16,95,88,524              | Secured         | 16,95,88,524.00                     | 16,95,88,524                | No                     | 5.49%                    | No                         | N/A  | No                           | No                                 |                 |
| 2       | Axis Bank   | 14-11-2022                | 2,78,40,84,080         | 2,78,40,84,080            | Secured         | 2,78,40,84,080.00                   | 2,78,40,84,080              | No                     | 14.09%                   | No                         | N/A  | No                           | No                                 |                 |
| 3       | Canara Bank                                       | 11-11-2022                | 2,59,36,01,280         | 2,59,36,01,280            | Secured         | 2,59,36,01,280.39                   | 2,59,36,01,280              | No                     | 32.12%                   | No                         | N/A  | No                           | No                                 |                 |
| 4       | State Bank of India                               | 14-11-2022                | 4,43,01,31,551         | 4,43,01,31,551            | Secured         | 4,43,01,31,551.00                   | 4,43,01,31,551              | No                     | 20.91%                   | No                         | N/A  | No                           | No                                 |                 |
| 5       | Central Bank of India                             | 11-11-2022                | 97,35,78,127           | 97,35,78,127              | Secured         | 97,35,78,127.03                     | 97,35,78,127                | No                     | 3.47%                    | No                         | N/A  | No                           | No                                 |                 |
| 6       | DBS Bank India Limited (earlier Laxmi Vilas Bank) | 14-11-2022                | 69,10,55,651           | 69,10,55,651              | Secured         | 69,10,55,651.45                     | 69,10,55,651                | No                     | 2.46%                    | No                         | N/A  | No                           | No                                 |                 |
| 7       | SREI Equipment Finance Limited                    | 14-11-2022                | 2,00,92,38,319         | 2,00,92,38,319            | Secured         | 2,00,92,38,319.00                   | 2,00,92,38,319              | No                     | 7.16%                    | No                         | N/A  | No                           | No                                 |                 |
|         | <b>Total</b>                                      |                           | <b>13,65,12,77,533</b> | <b>13,65,12,77,533</b>    |                 | <b>13,65,12,77,532.87</b>           | <b>13,65,12,77,533</b>      |                        |                          |                            |  |                              |                                    |                 |